

CAMPUS ACTIVEWEAR LTD

IPO PRICE - ₹278 TO ₹292 PER SHARE

CMP - 483

Listed - 360

Listing Gain - 29.66%

Current Profit - 67%



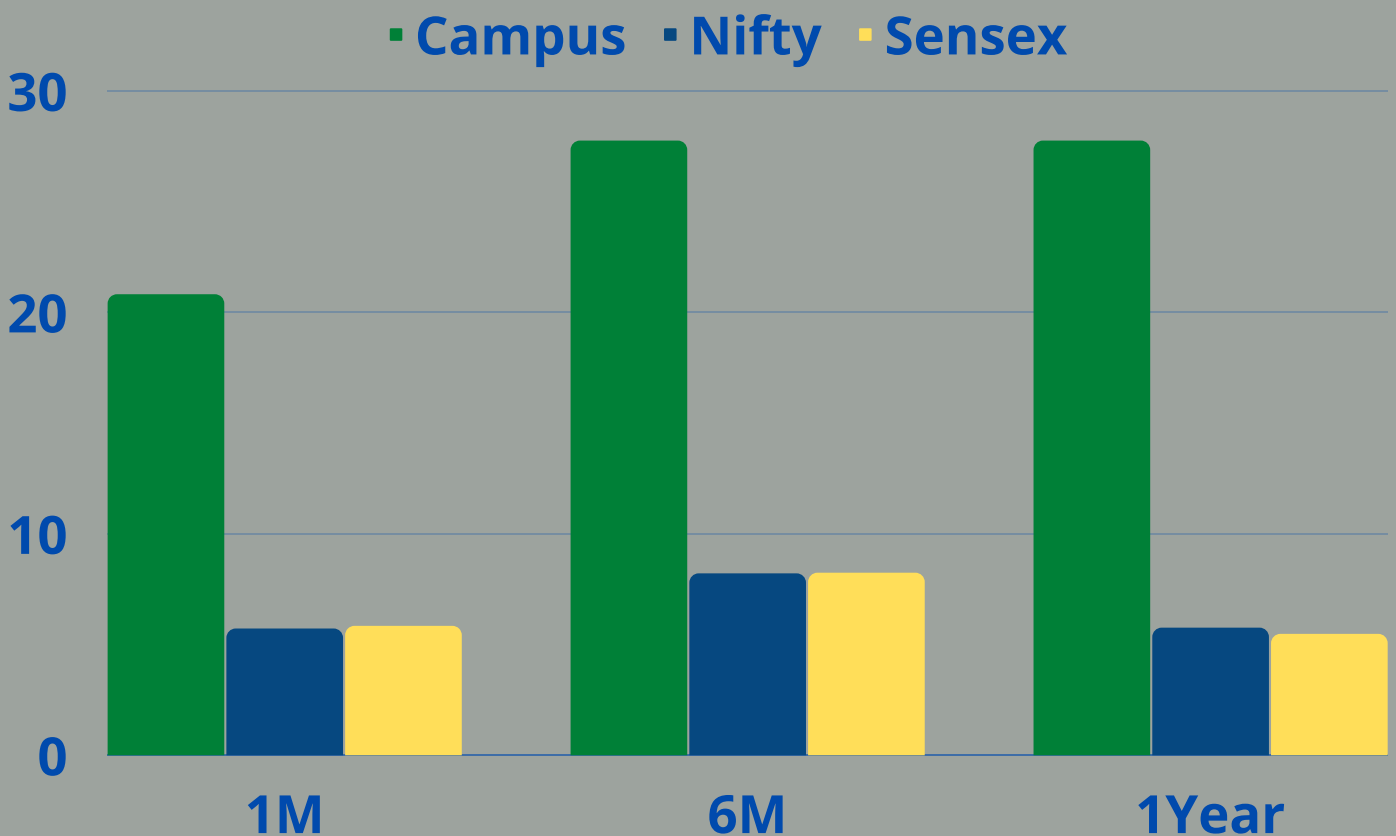
RESEARCH@GANESHSTOCK.COM



Founded in 2005, Campus Activewear Limited is India's largest sports and athleisure footwear brand. The company manufactures and sells a wide variety of footwear, including running shoes, hiking shoes, casual shoes, floaters, slippers, flip-flops and sandals, in a variety of colors, styles and affordable prices. Campus Activewear sells its products through online platforms and offline shops.

Campus Activewear Limited has a distribution network across India with over 400 distributors in 28 states and 625 cities. The company also has his 18,200 retailers across India.

It owns and operates five manufacturing facilities across India with an annual assembly capacity of 25.6 million pairs (as of 30 September 2021).



FINANCIAL HIGHLIGHTS

M.CAP

14K CR

P/E

98

IND. PE

48.5

EPS

4.99

DIV. Y

0.00

P/S

12.3

P/BV

33.3

ROCE

31%

PROFIT

3YR CAGR

26%

EBITDA

3YR CAGR

34%

PAT

3YR CAGR

49%

NET CF

-1

**TOTAL
ASSETS**

975 CR

EV/EBITDA

61.5

RESERVES

292 CR

REMARKS - OVERVALUED

